



SAN DIEGO  
BEHAVIORAL MEDICINE

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License No. PSY20004

**INSURANCE INFORMATION**

Patient Name: \_\_\_\_\_  
(First) (Last)

Patient's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender of patient: Male Female

Patient's Address (stress/city/zip): \_\_\_\_\_

Patient's Phone: (\_\_\_\_) \_\_\_\_\_ Other (\_\_\_\_): \_\_\_\_\_

Patient Status: Single Married Other Employed Full-time student Disability Other  
(check all that apply)

Patient's relationship to the policy holder: Self Spouse Child Other: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_  
(First) (Last)

Policy Holder's Address: \_\_\_\_\_

Policy Holder's Phone: (\_\_\_\_) \_\_\_\_\_ Other (\_\_\_\_) \_\_\_\_\_

Policy Holder's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender of Policy Holder: Male Female

Policy Holder's Employer: \_\_\_\_\_

Name of Insurance Plan or Program: \_\_\_\_\_

Policy Holder's ID #: \_\_\_\_\_ Policy Holder's SS#: \_\_\_\_\_

Group #: \_\_\_\_\_

Name or Type of Plan: PPO Indemnity HMO EAP Other: \_\_\_\_\_

Phone number for verification of benefits/eligibility (on back of card): (\_\_\_\_) \_\_\_\_\_

Address to send billing (on back of card): \_\_\_\_\_

Deductible: \$ \_\_\_\_\_ Amount already met: \$ \_\_\_\_\_ Co-pay: \$ \_\_\_\_\_

How many sessions are allowed in your plan? \_\_\_\_\_ How many sessions were approved? \_\_\_\_\_

Name of Primary Care Physician: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_

Name of Referring Physician (if different from above): \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_

Authorization Number: \_\_\_\_\_

I authorize the release of any medical or other information necessary to process insurance claims. I also request payment of government benefits either to San Diego Behavioral Medicine.

Patient or authorized person's signature: \_\_\_\_\_

I authorize payment of medical benefits to San Diego Behavioral Medicine for services described.

Insured or authorized person's signature: \_\_\_\_\_